

THE BOARD'S REPORT PURSUANT TO CHAPTER 14, SECTION 8 OF THE SWEDISH COMPANIES ACT

The Board of Catella AB, reg. no. 556079-1419, (the "Company") has proposed that the Extraordinary General Meeting on 20 March 2024, resolves on the implementation of a long-term incentive programme including a directed issue of warrants and subsequent transfer to the participants in the incentive programme. Hence, the board of directors hereby presents the following report, pursuant to Chapter 14, Section 8 of the Swedish Companies Act, regarding events of material significance for the Company's position that occurred subsequent to the presentation of the annual report for the financial year 2022.

On 31 March 2023, the Company presented the annual report for the financial year 2022 and since then, no events of material significance for the Company's position have occurred other than what is stated in the Company's interim report for the period 1 January - 31 March 2023, the interim report for the period 1 January - 30 June 2023, the interim report for the period 1 January - 30 September 2023 and the year-end report for the period 1 January - 31 December 2023, as well as in the press releases announced by the Company in accordance with [Appendix 1](#).

The annual report, interim reports, year-end report and press releases according to [Appendix 1](#) are available on the Company's website, www.catella.com, under the sections "Investors Relations – Reports and presentations" and "Newsroom – News and Press releases".

Other than as set out above, no events of material significance for the Company's position have occurred subsequent to the presentation of the annual report.

Stockholm in February 2024

The Board of Directors, Catella AB

(Signature page follows)

Johan Claesson

Tobias Alsborger

Anneli Jansson

Samir Kamal

Johan Damne

Sofia Watt

Appendix 1

- "Conversion of shares in Catella AB" (announced on 31 March 2023)
- "Catella appoints Head of Capital Raising to accelerate European growth" (announced on 18 April 2023)
- "Acting CFO Michel Fischier appointed new CFO of Catella" (announced on 5 May 2023)
- "Bulletin from the annual general meeting of Catella AB" (announced on 10 May 2023)
- "Conversion of shares in Catella AB" (announced on 31 May 2023)
- "Catella signs agreement to acquire majority stake in Aquila Asset Management" (announced on 2 June 2023)
- "Catella AB divests its partnership with Infrahubs" (announced on 24 July 2023)
- "Catella completes acquisition of majority stake in Aquila Group" (announced on 14 September 2023)
- "Conversion of shares in Catella AB" (announced on 29 December 2023)
- "Conversion of shares in Catella AB" (announced on 31 January 2024)